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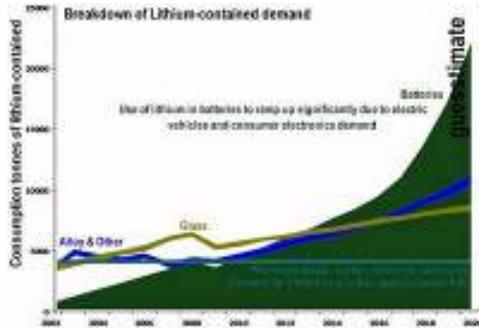
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## Sufiy.

Investing as a way of life based on common sense.

WEDNESDAY, JULY 07, 2010

Goldman Sachs: Americas: Clean Energy: Energy Storage TNR.v, CZX.v, RM.v, LI.v, WLC.v, CLQ.v, TSLA, HEV, AONE, FCX, RTP, BHP, SQM, FMC, ROC, F, GM,



We have another report on Energy Storage space which provides a view from Goldman Sachs on the sector this time. In Lithium space we have our own fast developing story, when Japanese Trading Houses are in a rush to secure Lithium supply.

*"Asian lithium rush continues. One more Junior in Lithium is gone from the market for potential deals. We were not following geothermal as source of lithium so close as it is more risky than well defined extraction from brines and hard rock lithium deposits. Chemistry should be right and the process is much more complicated, but this move by Itochu shows that Japanese conglomerates are ready to go the distance in order to secure Lithium supply from different sources. After Korean Kores deal with lithium One we have on our radar screens two juniors involved in Lithium Brines in Argentina and Nevada are left for J/V deals: International Lithium and Rodinia Minerals. Japanese are using recent soft markets to grab all available lithium projects on the development stage and with this rate of deal announcement all reliable Canadian juniors in Lithium could be engaged by the end of this summer."*

**Goldman Sachs: Americas: Clean Energy: Storage: Batteries**

Posted by Sufiy at 1:50 PM

Reactions:

Labels: Alternative Energy, Batteries, CleanTech, Electric Cars, Global warming, Green Energy, Green Mobility Revolution, Hybrid Cars, Lithium

1 comments:



**Retirefunds said...**

Thought you would like to know that, yesterday, Sept 29th 2010, Goldman Sachs disclosed a 12.78% ownership share of Talison Lithium (TSE-TLH)

Cheers

HP

5:48 PM

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**Reinventing Fire: The Business-led Transition Beyond Oil and Coal To Electric Cars and Alternative Energy**

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**CATALYST: Lithium, REE, Gold and Silver.**



*"It is not the American consumers' job to know what they want next"*  
Steve Jobs.

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*"In 20 years, all cars on the road will be electric."*

Warren Buffett. November 29, 2009

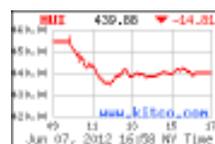
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**Sufiy**

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Bernard Madoff.

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Last week we saw the news on numerous websites about the new magic battery from German start up DBM Energy, which allows to power an Electr...



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Our ultimate marketing machine for Electric Cars - Fisker Karma is in action now. Luxury segment of Electric Cars will be driven by t...



Lithium Drive with Elon Musk: Lead the charge to electric transportation - Tesla Model X to be unveiled

on February 9th, 2012 tsla, ilc, tnr.v, czx.v, rm.v, lmr.v, abn.v, asm.v, btt.v, bva.v, bvg.v, epz.v, fst.v, gbn.v, hao.v, jnn.v, ks.v, ktn.v, kxm.v, mgn, mxr.v, rvm.to, svb, ura.v, nup.ax, srz.ax, usa.ax

We are looking forward to see Tesla Model X in a few short weeks now. Tesla Model S will be the game changer for electric cars and new el...



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At last! One more Electric Car will be coming on the roads soon and what a car! We have some progress with this beauty and ultimate Electr...



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If only Electric Scooters can have at least 25% growth rate of Electric Bikes in China, our mass markets for EVs will be taking off

very fa...



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We have the breaking news from Germany and DBM Energy. Information is very scarce at best and only in German so far. Revelations from th...

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