

Hydrogen, A fast growing niche in the Energy Market





The Hydrogen Economy



"I believe that water will one day be employed as fuel, that hydrogen and oxygen which constitute it, used singly or together, will furnish an inexhaustible source of heat and light, of an intensity of which coal is not capable. I believe then that when the deposits of coal are exhausted, we shall heat and warm ourselves with water. Water will be the coal of the future."

Jules Vernes (1870) "L'île mystérieuse"



Introduction

A number of countries consider Hydrogen to be a potential Long-term solution to energy security and environmental and economics concerns.

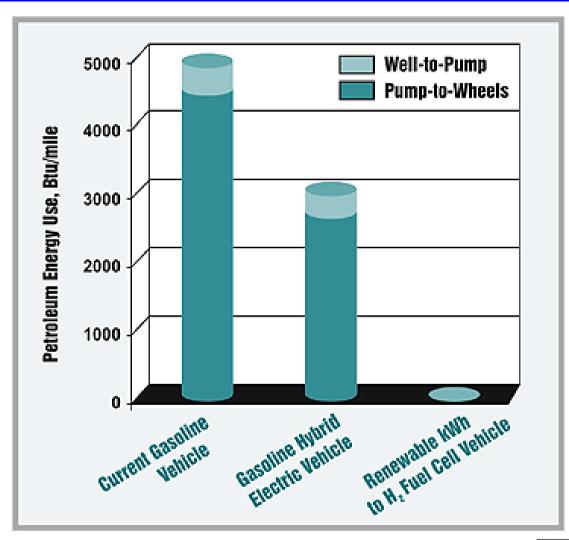
However, to achieve this hydrogen future, international collaborations In all areas of hydrogen energy development, from research to technology validation To implementation, are essential.

Setaram instrumentation offers a wide set of instruments to help speeding up this development





Efficiency



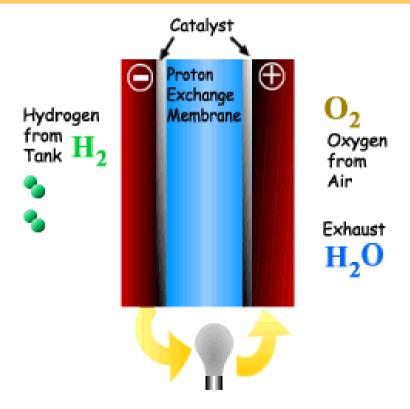


Fuel Cells basics

In principle, a fuel cell operates like a battery. Unlike a battery, a fuel cell does not run down or require recharging. It will produce energy in the form of electricity and heat as long as fuel is supplied.

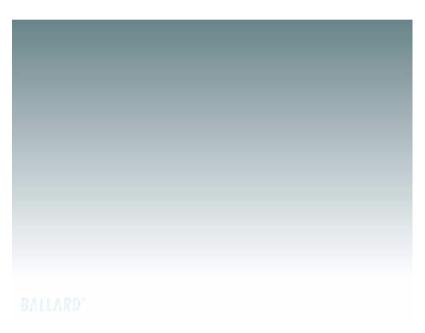
A fuel cell consists of two electrodes sandwiched around an electrolyte. Oxygen passes over one electrode and hydrogen over the other, generating electricity, water and heat.

Hydrogen fuel is fed into the "anode" of the fuel cell. Oxygen (or air) enters the fuel cell through the cathode. Encouraged by a catalyst, the hydrogen atom splits into a proton and an electron, which take different paths to the cathode. The proton passes through the electrolyte. The electrons create a separate current that can be utilized before they return to the cathode, to be reunited with the hydrogen and oxygen in a molecule of water.





Fuel Cells basics





Fuel cells



Micro Fuel Cells for PDA



Motorola Fuel cell phone DaimlerChrysler Necar 5



Applications

- Stationary applications
 - Transportable devices to provide electricity on a dedicated site
 - Safety power (hospital, networks, defense...)
 - Electricity for isolated sites
 - Power for industrial processes
- Portable applications
 - Portable PC
 - Mobile phones
 - Digital equipments
 - Portable electrical tools
- Inbedded applications
 - Space
 - Transportation
 - Defense
 - Bike, scooter, boat
 - Car



Fuel cells – vehicle filling station



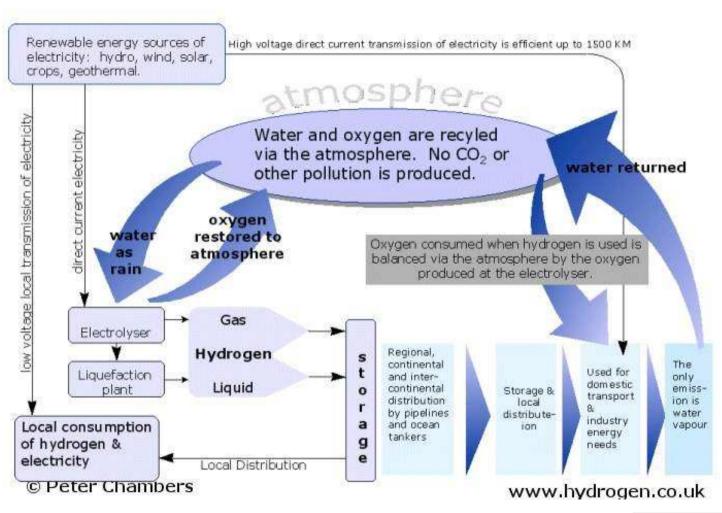


Hydrogen basics

- Fuel cells run on hydrogen, the simplest element and most plentiful gas in the universe. Hydrogen is colorless, odorless and tasteless. Hydrogen is the lightest element, with a density of 0.08988 grams per liter at standard pressure, yet it has the highest energy content per unit weight of all the fuels 52,000 Btu/lb, or three times the energy of a pound of gasoline.
- Hydrogen is never found alone on earth it is always combined with other elements such as oxygen and carbon. Hydrogen can be extracted from virtually any hydrogen compound and is the ultimate clean energy carrier. It is safe to manufacture. And hydrogen's chemical energy can be harnessed in pollution-free ways.
- Hydrogen is the perfect companion to electrons in the clean energy systems of the future.



Hydrogen Energy system





Hydrogen fuel

How much will Hydrogen fuel cost?

The U.S. Department of Energy's Hydrogen, Fuel Cells & Infrastructure Technologies Program is working to achieve the following goals:

By 2005, the technology will be available to produce hydrogen at the pump for \$3.00 per gallon gasoline equivalent, and DOE wants to validate this technology by 2008.

By 2010, the price goal is \$1.50 per gallon of gasoline equivalent (untaxed) at the station.

Even \$3 a gallon would save most of us money, since FCVs will be two to three times more efficient than internal combustion engine (ICE) vehicles. If all the goals are met, FCVs offer the promise of energy at \$1 a gallon - or less!



Hydrogen and Fuel cells

- ➤ International Energy Agency Hydrogen Program (http://www.ieahia.org/)
 - Hydrogen— now mainly used as a chemical for upgrading fossil-based energy carriers— will increasingly become an energy carrier itself.
 - Significant use of hydrogen will contribute to the reduction of energylinked environmental impacts, including global warming
 - Hydrogen has the potential for short-, medium-, and long-term applications
 - Hydrogen can assist in the development of renewable and sustainable energy sources by providing an effective means of storage, distribution, and conversion
 - Hydrogen can be produced as a storable, clean fuel from the world's sustainable nonfossil primary energy sources—solar energy, wind energy, hydropower, biomass, geothermal, nuclear, or tidal.
 - Hydrogen energy systems have potential value for locations where a conventional energy supply infrastructure does not exist.



The Hydrogen Posture Plan (USA)



In his 2003 State of the Union address, President Bush announced a \$1.2 billion hydrogen initiative to reverse America's growing dependence on foreign oil and reduce greenhouse gas emissions. The President urged the development of commercially viable hydrogen fuels and technologies for cars, trucks, homes, and businesses.

«With a new national commitment, our scientists and engineers will overcome obstacles...so that the first car driven by a child born today could be powered by hydrogen, and pollution-free.

President Bush, State of the Union Address, January 28, 2003

➤ The National Academies' report (February 2004) on the DOE hydrogen program concludes that:

« A transition to hydrogen as a major fuel in the next 50 years could fundamentally transform the U.S. energy system, creating opportunities to increase energy security through the use of a variety of domestic energy resources for hydrogen production while reducing environmental impacts, including atmospheric CO2 emissions and criteria pollutants. »



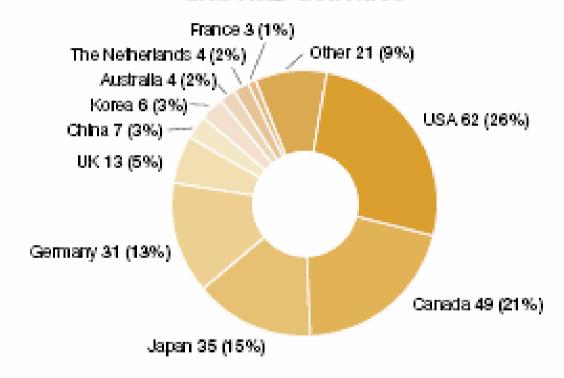
Fuel cell market size

- Clean Edge (USA) in march 2006
 - 15,1 milliards USD in 2015
- Fuji-Keizai (Japan) in november 2005
 - 13 milliards USD in 2020 (with 9 milliards USD in transportation)
- PriceWaterHouseCoopers (USA) in june 2002
 - 46 milliards USD in 2011



Region of Development

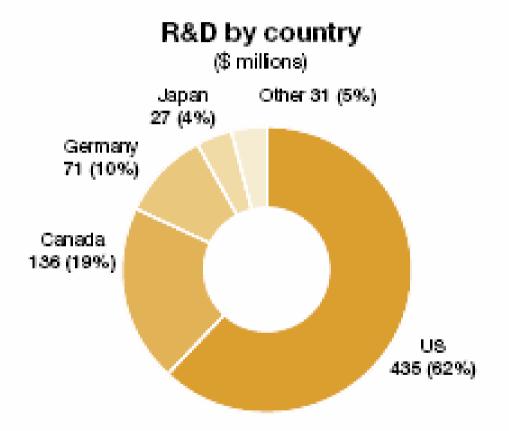
Location of fuel cell manufacturing and R&D activities



2005 Worldwide Fuel Cell Industry Survey



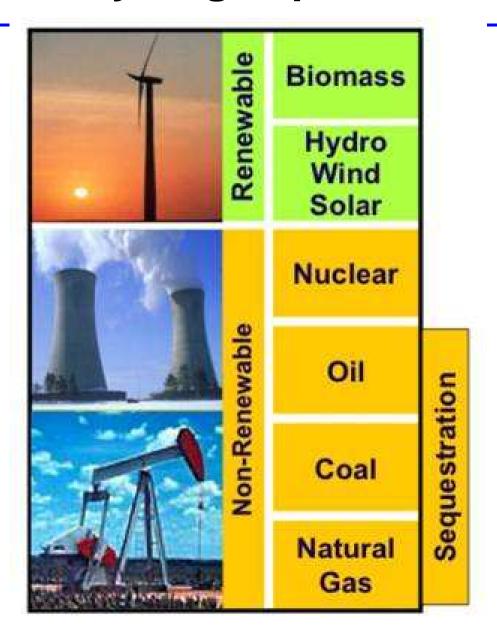
R&D by country



2005 Worldwide Fuel Cell Industry Survey

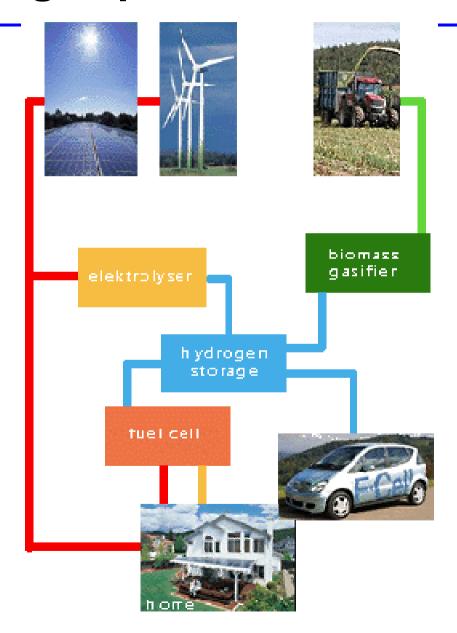


Sources for hydrogen production





From hydrogen production to Fuel Cells





Different types of fuel cells

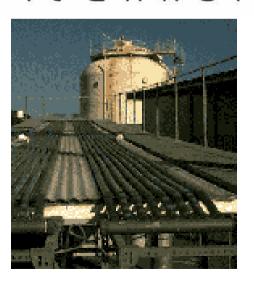
Туре	Power	Working temperature	Electrical efficiency	Applications
Polymer Exchange Membrane Fuel Cell (PEMFC)	1 We to 250 kWe	60 to 80℃	35 to 40%	Portables Transportation Stationary
Direct Methanol Fuel Cell (DMFC)	100 mWe to 100kWe	60 to 90℃	10 to 30%	Portables Transportation Maritime
Alkaline Fuel Cell (AFC)	10 to 50 kWe	50 to 250℃	40%	Space Transportation
Phosphoric Acid Fuel Cell (PAFC)	100 to 200 kWe	160 to 220℃	40%	Transportation Stationary
Molten Carbonate Fuel Cell (MCFC)	100 kWe to 2 MWe	650℃	45 to 50%	Stationary
Solid Oxid Fuel Cell (SOFC)	1 kWe to some MWe	750 to 1050℃	45 to 50%	Stationary





Production of Hydrogen





Hydrogen Energy Infrastructure

PRODUCTION

From fossil fuels, biomass, or water involves thermal, electrolytic, and photolytic processes

DELIVERY

Pipelines, trucks, rail and barges, requires efficient reversible solid or liquid carrier systems

STORAGE

Tanks for both gases and liquids at ambient and high pressures, Reversible and irreversible solid- and liquid-state, systems, including metal and chemical hydrides

CONVERSION

Combustion turbines, reciprocating engines, and fuel cells

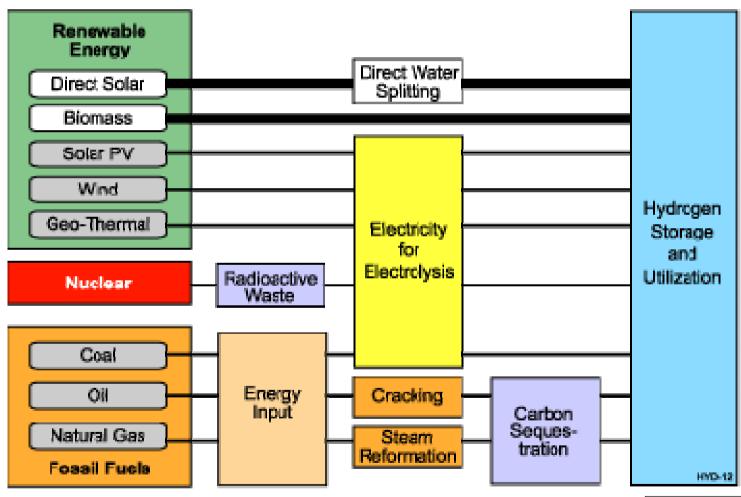
END USE ENERGY APPLICATIONS

Fuel-cell vehicles, internal combustion engines, and for portable power devices



PRODUCTION OF HYDROGEN

Hydrogen Production Paths





PRODUCTION OF HYDROGEN From Fossil Fuel

- Steam reforming (steam methane reforming SMR) @ 800℃/3-25 bars

$$CH_4 + H_2O + heat \rightarrow CO + 3H_2$$

 $CO + H_2O \rightarrow CO_2 + H_2 + heat$

- Partial oxidation (POX).

$$CH_4 + 1/2O_2 \rightarrow CO + 2H_2 + heat$$

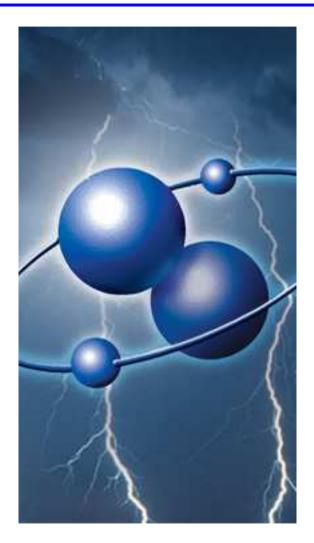
 $CO + H_2O \rightarrow CO_2 + H_2 + heat$

In this process, heat is produced in an exothermic reaction, and hence a more compact design is possible as there is no need for any external heating of the reactor.

- Autothermal reforming (ATR).

Combination of both steam reforming and partial oxidation

The total reaction is exothermic, and so it releases heat. The outlet temperature from the reactor is in the range of 950 to $1100 \, \circ$ C, and the gas pressure can be as high as $100 \, \circ$ bar. The need to purify the output gases adds significantly to plant costs and reduces the total efficiency.





PRODUCTION OF HYDROGEN From Coal



Through a variety of gasification processes (e.g. fixed bed, fluidised bed or entrained flow).

In practice, high-temperature entrained flow processes are favoured to maximise carbon conversion to gas, thus avoiding the formation of significant amounts of char, tars and phenols.

Typical reaction:

$$C(s) + H_2O + heat \rightarrow CO + H_2$$

Since this reaction is endothermic, additional heat is required, as with methane reforming.





PRODUCTION OF HYDROGEN From Splitting of Water

- Water electrolysis

$$H_2O$$
 + electricity \rightarrow H_2 + 1/2 O_2

- Alkaline electrolysis

Use an aqueous KOH solution (caustic) as an electrolyte

Suited for stationary applications - operating pressures up to 25 bar.

Mature technology

- Polymer Electrolyte Membrane electrolysis

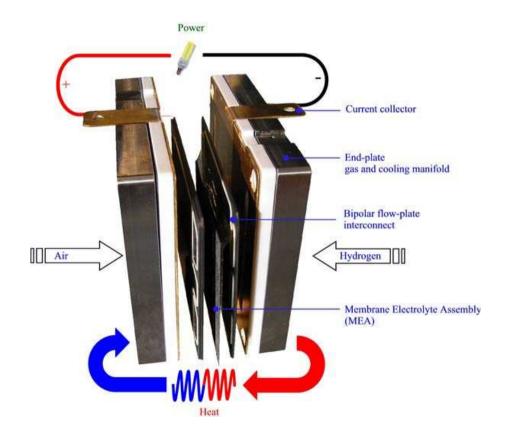
Require no liquid electrolyte,→ Design simplified. Electrolyte : acidic polymer membrane. Operating pressure up to ~100 bars

Application in stationary and mobile applications.

Drawback : limited lifetime of the membranes.

Advantages: higher turndown ratio, the increased safety due to the absence of KOH electrolytes, a more compact design due to higher densities, and higher operating pressures.







PRODUCTION OF HYDROGEN From Splitting of Water

- high-temperature water decomposition.

Electrical energy needed to split water at 1000 $^{\circ}$ << electrolysis at 100 $^{\circ}$. Higher overall process efficiencies than regular low-temperature electrolysers.

Typical technology is the solid oxide electrolyser cell (SOEC). This electrolyser is based on the solid oxide fuel cell (SOFC), which normally operates at 700 to 1000 $^{\circ}$ C.

→ Electrode reactions : reversible

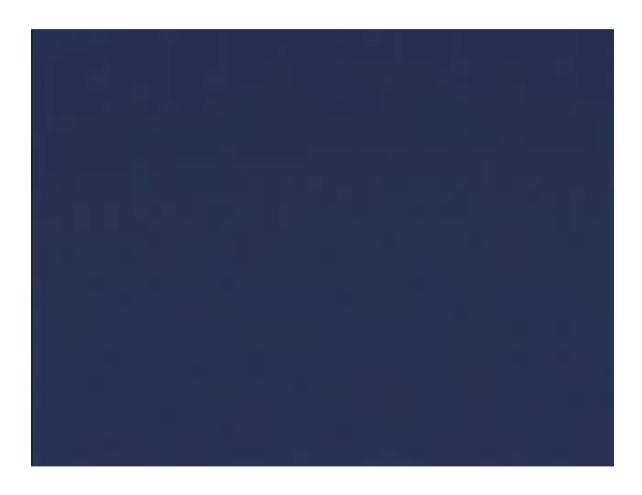
Main R&D needs for SOECs: materials development and thermomechanical stress within the functional ceramic materials.

Main technical issues: materials development for corrosion resistance at high temperatures, high-temperature membrane and separation processes, heat exchangers, and heat storage media.

Design aspects and safety are also important for high-temperature processes.



solid oxide fuel cell (SOFC)





PRODUCTION OF HYDROGEN From Biomass

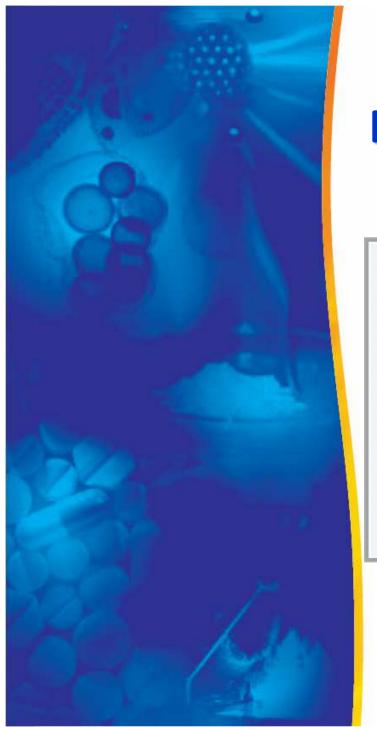
In biomass conversion processes, a hydrogencontaining gas is normally produced in a manner similar to the gasification of coal.

Biomass gasification is an R&D area shared between H2 production and biofuels production.

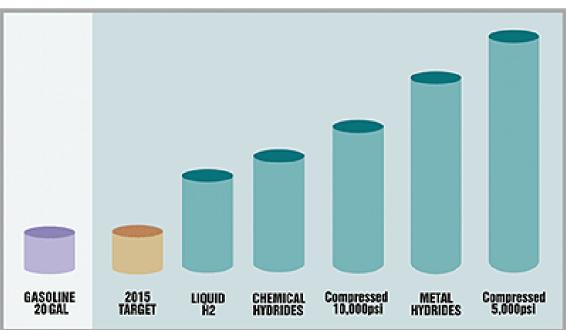
Gasification and pyrolysis are considered the most promising medium-term technologies for the commercialisation of H2 production from biomass.







Hydrogen Storage



HYDROGEN STORAGE

Three principal forms of hydrogen storage:

- gas
- liquid
- solid

Technical issues:

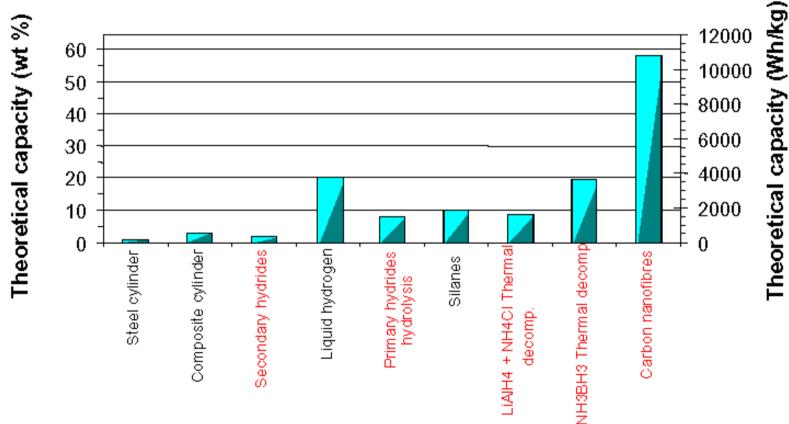
weight, volume, discharge rates, heat requirements, recharging time.. And cost



HYDROGEN STORAGE

Hydrogen storage methods

Excluding ancillaries

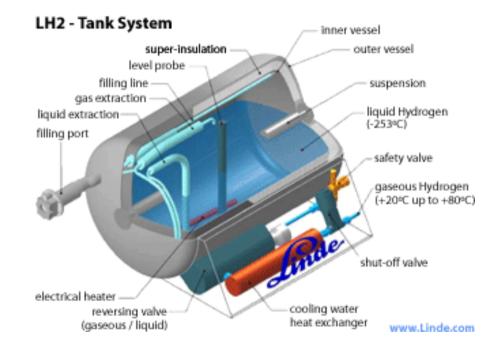




HYDROGEN STORAGE GASEOUS

The most common method to store hydrogen in gaseous form is in steel tanks, although lightweight composite tanks designed to endure higher pressures are also becoming more and more common.

Cryogas, gaseous hydrogen cooled to near cryogenic temperatures, is another alternative that can be used to increase the volumetric energy density of gaseous hydrogen. A more novel method to store hydrogen gas at high pressures is to use glass microspheres.





HYDROGEN STORAGE LIQUID

Cryogenic Liquid hydrogen (CLH2)

Much better energy density than the pressurised gas solutions at relatively low pressures. Liquid hydrogen has been demonstrated in commercial vehicles (particularly by BMW), and in the future it could also be co-utilized as aircraft fuel, since it provides the best weight advantage of any H₂ storage.

Main disadvantage: boil-off loss during dormancy, and need for super-insulated cryogenic containers.

NaBH₄ (Borohydrides) solutions

 $NaBH_4$ (I) + $2H_2O$ (I) \rightarrow $4H_2$ (g) + $NaBO_2$ (s) (ideal reaction)

The theoretical maximum hydrogen energy storage density for this reaction is 10.9 wt.% H₂ Main disadvantage: NaBO₂ must be regenerated back to NaBH₄.

Rechargeable organic liquids

dehydrogenation and hydrogenation of methylcyclohexane (C_7H_{14}) and toluene (C_7H_8):

$$C_7H_{14}$$
 (I) \Leftrightarrow C_7H_8 (I) + 3 H_2 (g) (*T*dehyd = 300-400 °C)



HYDROGEN STORAGE SOLID

Storage of hydrogen in solid materials has the potential to become a safe and efficient way to store energy, both for stationary and mobile applications.

There are four main groups of suitable materials:

- carbon and other high surface area materials
- H2O-reactive chemical hydrides
- thermal chemical hydrides
- rechargeable hydrides.



Carbon and other high surface area materials

Carbon-based materials (nanotubes and graphite nanofibers)

Pure H₂ molecular physisorption has been clearly demonstrated, but is useful only at cryogenic temperatures (up to ca. 6 wt.% H₂), and extremely high surface area carbons are required. Pure atomic H-chemisorption has been demonstrated to ca. 8 wt.% H₂, but the covalent-bound H is liberated only at impractically high temperatures (above ca. 400 ℃).

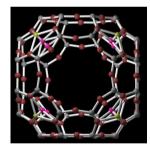


- Zeolites: Complex aluminosilicates with engineered pore sizes and high surface areas. Well known as "molecular sieves". The science for capturing non-H2 gases is well known.
- Metal oxide frameworks (MOFs):
 Typically ZnO structures bridged with benzene rings. These materials have an extremely high surface area, are highly versatile and allow for many structural modifications.

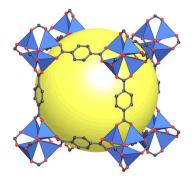
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Carbon nanotubes



Zeolites



Metal Oxides Frameworks



R&D Question?

Materials: extremely high surface areas that can physisorb molecular H₂ (few wt.% H₂ at cryogenic temperatures.)

Reversible storage of high levels of H₂ near room temperature??

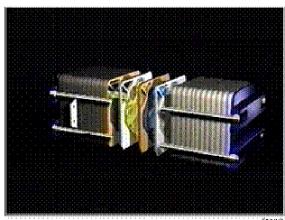
New metal oxide frameworks and clathrate hydrates represents new storage ideas





Rechargeable Materials





Rechargeable hydrides

R&D on rechargeable hydrides has been going on for decades, and a large database with information about their properties exists today (http://hydpark.ca.sandia.gov). It becomes clear that the complex hydrides provide the hope for the future, particularly the non-transition metal types such as:

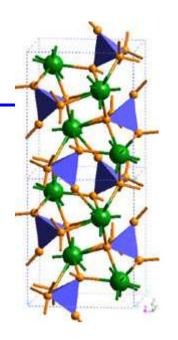
- borohydrides
- alanates
- amides.



Rechargeable hydrides: Alanates

- ➤ Ex: NaAlH₄. Low-temperature kinetics and reversibility improved by adding a catalyst (e.g. Ti).. However, with only ca. 4-5 reversible wt. % H2, NaAlH₄ cannot meet weight targets and has potential problems with pyrophoricity and cost.
- ➤ The main R&D task is to extend the catalyst concept to other alanates beyond NaAlH₄.

Type	Storage density*, wt.% H2	Desorption
temperatu	re, °C	
LiAlH4	10.6	190
NaAlH4	7.5	100
Mg(AlH4)	9.3	140
Ca(AlH4)	7.8	> 230





Rechargeable hydrides: Borohydrides

- Much higher potential capacities and safer than the alanates.
- But are too stable, and not as reversible as alanates
- ➤ Recent progress on LiBH₄, particularly on reversibility and destabilisation.

Type Storage	density*, wt.% H2	Desorption temperature, ℃
LiBH ₄	18.5	300
NaBH ₄	10.6	350
KBH ₄	7.4	125
$Be(BH_4)_2$	20.8	125
$Mg(BH_4)_2$	14.9	320
$Ca(BH_4)_2$	11.6	260



Rechargeable hydrides: Chemical hydrides (H2O-reactive)

➤ Chemical hydrides can be handled in a semi-liquid form, such as mineral oil slurry. In this form, hydrides can be pumped and safely handled. Controlled injection of H₂O during vehicle operation is used to generate H₂ via hydrolysis reactions.

Hydrolysis reaction

Storage density*, wt.% H₂

$LiH + H_2O \Rightarrow H_2 + LiOH$	7.8
$NaH + H_2O \Rightarrow H_2 + NaOH$	4.8
$MgH_2 + 2H_2O \Rightarrow 2H_2 + Mg(OH)_2$	6.5
$CaH_2 + 2H_2O \Rightarrow 2H_2 + Ca(OH)_2$	5.2



Rechargeable hydrides :Chemical hydrides (thermal)

Ammonia borane.. However, the reactions are not reversible, and off-board regeneration is required.

Type Storage	density*, wt.% H2	Desorption temperature, ℃
--------------	-------------------	---------------------------

$NH_4BH_4 \Rightarrow NH_3BH_3 + H_2$	6.1	< 25
$NH_3BH_3 \Rightarrow NH_2BH_2 + H_2$	6.5	< 120
$NH_2BH_2 \Rightarrow NHBH + H_2$	6.9	> 120
$NHBH \Rightarrow BN + H_2$	7.3	> 500

(Tom Autrey, PNNL: results obtained with C80 for steps 2 and 3)





Hydrogen storage comparison

▶ Gaseous H₂ Storage:

Status: Commercially available, but costly.

Best option: C-fibre composite vessels (6-10 wt% H₂ at 350-700 bar).

R&D issues: Fracture mechanics, safety, compression energy, and reduction of

volume.

▶ Liquid H₂ Storage:

Status: Commercially available, but costly.

Best option: Cryogenic insulated dewars (ca. 20 wt% H₂ at 1 bar and -253℃).

R&D issues: High liquefaction energy, dormant boil off, and safety.

➤ Solid H₂ Storage:

Status: Very early development (many R&D questions).

Best options: Too early to determine. Many potential options: Rechargeable hydrides, chemical hydrides (H₂O &s thermally reactive), carbon, and other high surface area materials.

Most-developed option: Metal hydrides (potential for > 8 wt.% H_2 and > 90 kg/m³ H_2 -storage capacities at 10-60 bar).

R&D issues: Weight, lower desorption temperatures, higher desorption kinetics, recharge time and pressure, heat management, cost, pyrophoricity, cyclic life, container compatibility and optimisation



Hydrogen storage comparison

- Comparisons between the three basic storage options shows that the potential advantages of solid H₂-storage compared to gaseous and liquid hydrogen storage are:
 - Lower volume .
 - Lower pressure (greater energy efficiency).
 - Higher purity H2 output.
- Compressed gas and liquid storage are the most commercially viable options today, but completely cost-effective storage systems have yet to be developed. The safety aspects with all storage options, particularly the novel hydride storage options, must not be underestimated.





Use of Setaram Instruments



SETARAM and the Hydrogen R§D

The main target for SETARAM on the Hydrogen R§D is the **solid hydrogen storage**:

- Adsorption and desorption
- Reversibility
- Storage efficiency
- Thermal cycling
- Work under normal and high pressure
- Safety

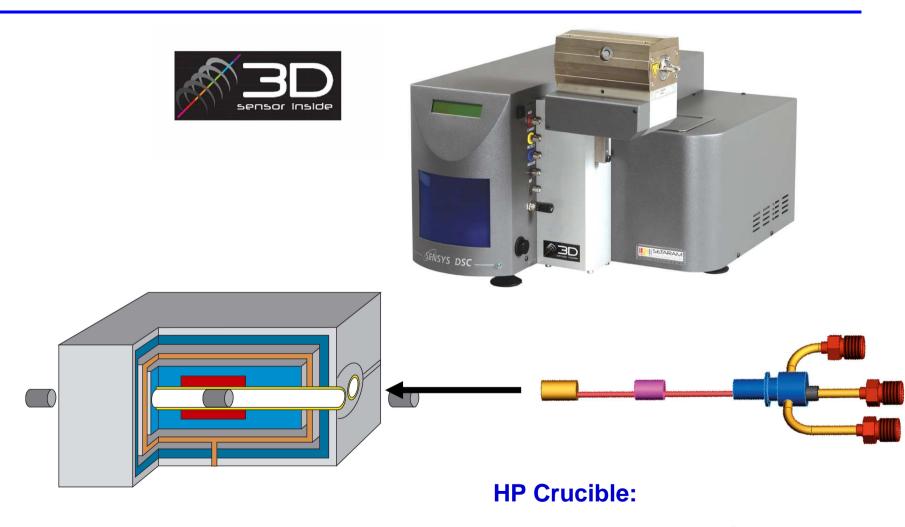
Instruments

- C80
- HP-MicroDSC VII
- Sensys (TG and DSC)

Also Multi-HTC for the characterization of electrolytes in molten carbonate and solide oxide fuel cells



Sensys DSC



P<500 bars & T<600℃



Hydriding of Ti-Mg-Ni

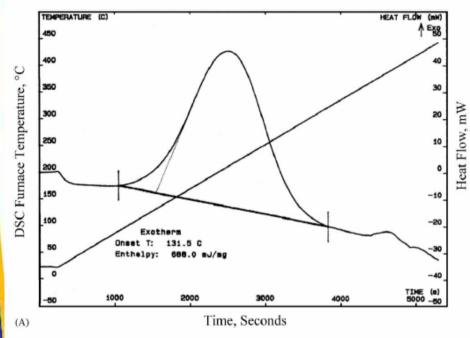
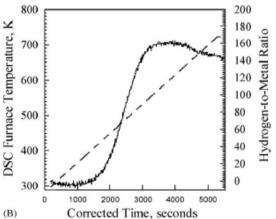


Fig. 1. (A). Thermogram for the hydriding of Ti–Mg–Ni mechanically alloyed for 44 h 20 min.

(B) Composition–temperature curve for Ti–Mg–Ni mechanically alloyed for 44 h 20 min. The dashed line is the DSC furnace temperature and the solid line in the plot indicates the hydrogen-to-metal ratio.



from J.K.Lomness et al International Journal of Hydrogen Energy 27 (2002) 915-920



Dehydriding of LiAIH4

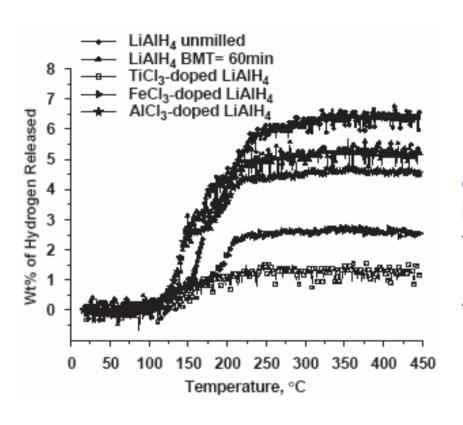
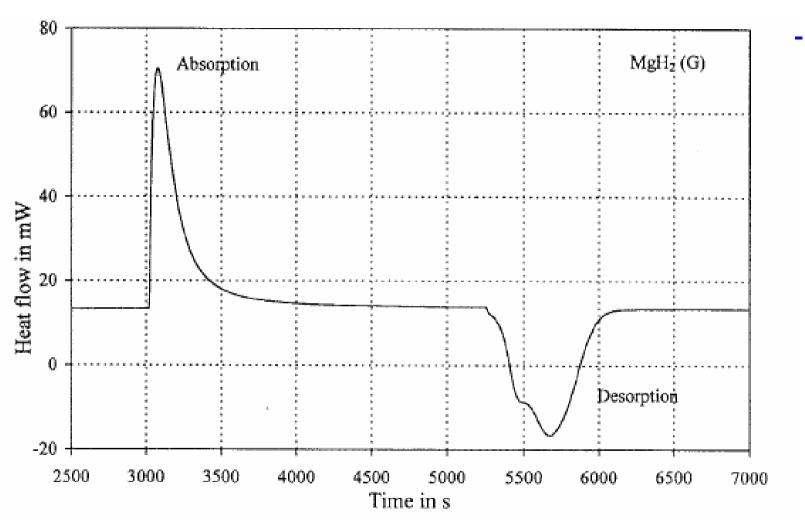


Fig. 2. DSC pressure data for dehydriding of unaltered LiAlH₄, ball-milled LiAlH₄, LiAlH₄ doped with TiCl₃, LiAlH₄ doped with FeCl₃, and LiAlH₄ doped with AlCl₃.

from M.Resan et al International Journal of Hydrogen Energy 30 (2005) 1413-1416



Hydrogenation and dehydrogenation of MgH₂ at T=Cst

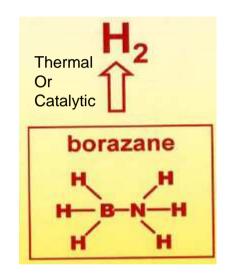


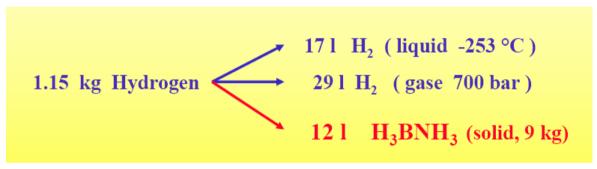
from K.Bohmhammel et al Thermochimica acta 310 (1998) 167-171



Thermal decomposition of BNH-compound and Sensys

Hydrogen storage with novel Nanomaterials









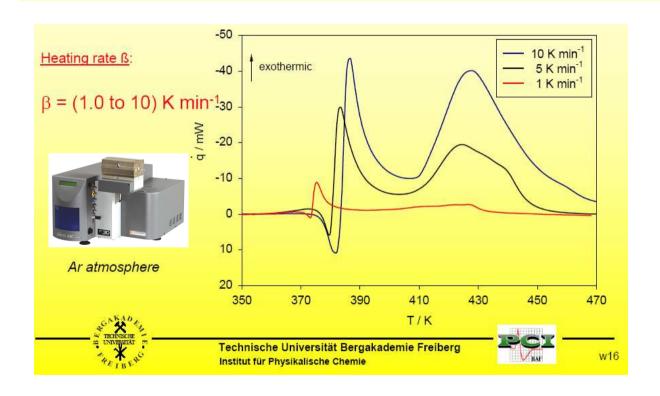
Hydrogen storage with novel Nanomaterials

H ₂ (compressed 700 bar)		
22 (compressed / co sur)	220	100
H ₂ (liquid - 253 °C)	100	65
Metal Hydride	90	300
Complex Hydride	200	230





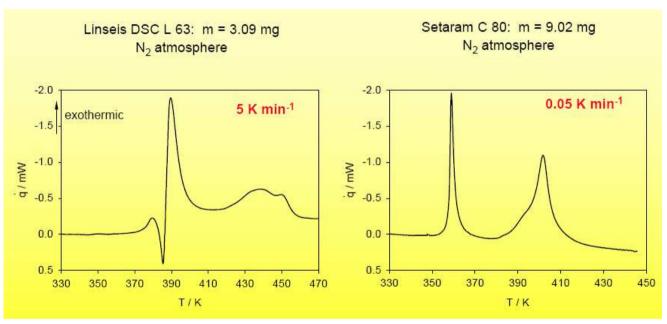
Decomposition of BH₃NH₃ dependent on the heating rate







Thermal decomposition of BH₃NH₃

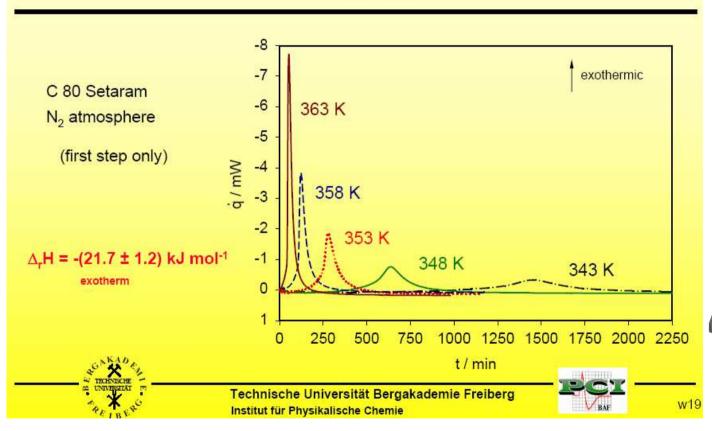






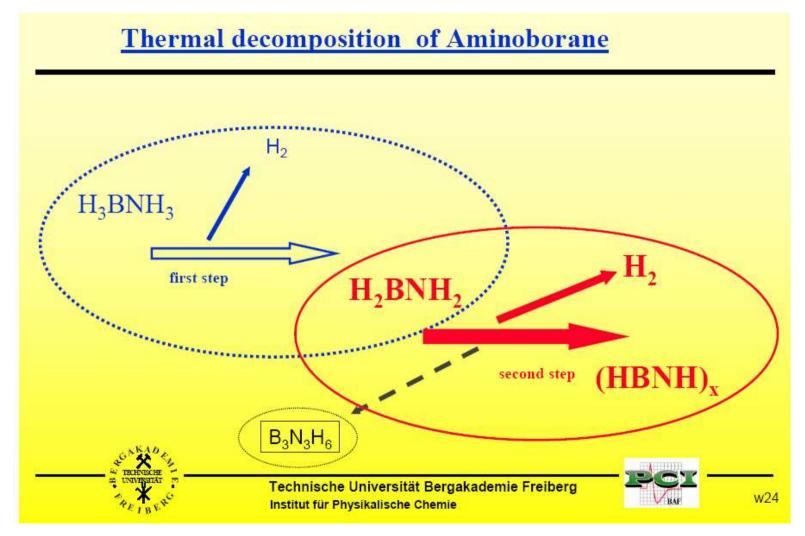


Thermal decomposition of BH3NH3 at constant temperatures

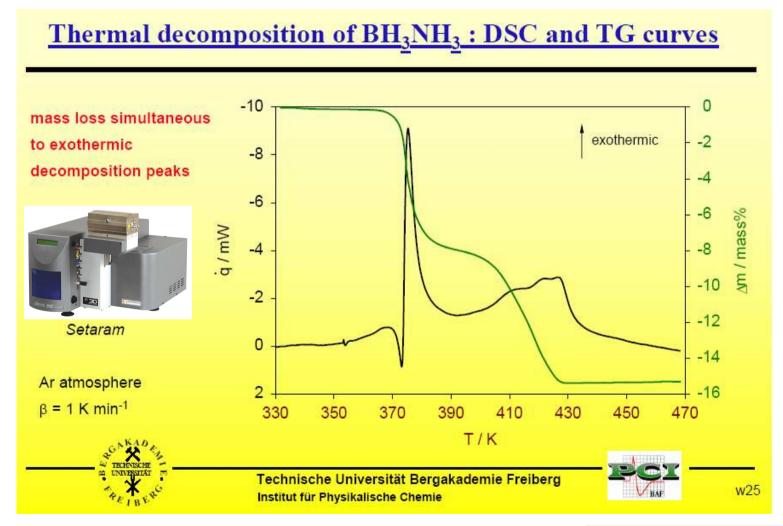




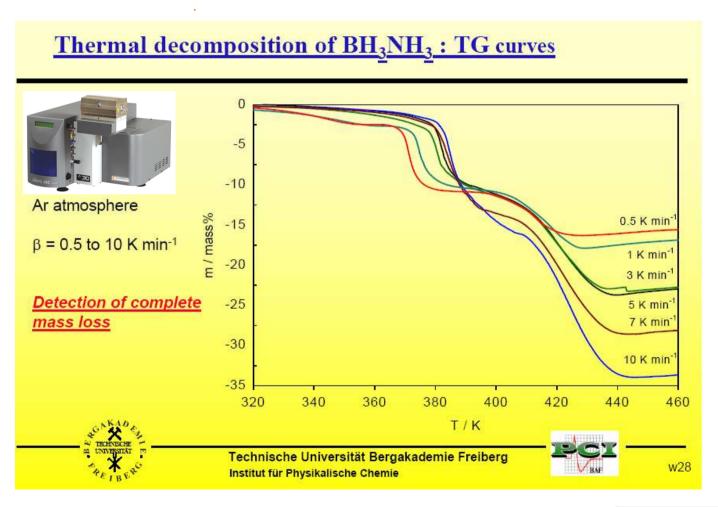
















Source of Information



European projects

- HyChain (Air Liquide) in transportation
- StorHy in storage
- GECOPAC for SOFC fuel cell
- > REAL-SOFC for SOFC fuel cell
- GREEN-FUEL-CELL for biomass conversion



Some actors in the Hydrogen market

Europe

- Axa ne (France) from Air Liquide
- CEA (France) with Genepac
- Helion (France) from Areva
- Hydrocell Oy (Finland)
- Intelligent Energy (UK)
- Rolls Royce (UK)
- Nuvera (Italy)
- Siemens (Germany)
- Vaillant (Germany)

USA

- APCa
- Plug Power
- UTC Power
- FuelCell Energy

Canada

- Hydrogenics
- Ballard

Japan

- Fuji Electric
- Toshiba
- Sanyo Electric
- Matsushita Electrical Industrial
- Mitsubishi
- Sony

Shell Hydrogen BP Solar



Some laboratories

Laboratories and research institutes

Argonne National Laboratory (USA) Brazilian Reference Center for Hydrogen Energy (Brésil) Centre for Energy Research, SPIC Science Foundation (Inde) CEA (France) **CIDETEC** (Espagne) **ECN (Energy research Centre of the Netherlands)** Forschungszentrum Jülich (Allemagne) Fuel Cell and Hydrogen Research Centre (Allemagne) **Georgetown University (USA) Houston Advanced Research Center's (USA) Hydrogen Research Institute (Canada)** Jet Propulsion Laboratory, NASA (USA) National Fuel Cell Research Center (USA) National Renewable Energy Laboratory (ÚSA) Risoe National Laboratory (Danemark) Tongji University (Chine) ZSW (Zentrum für Solarenergie- und Wasserstoff-Forschung) (Allemagne) ZBT (Zentrum für Brennstoffzellentechnik) (Allemagne)



Some organisations

- ➤ <u>DOE</u> Hydrogen site
- ➤ DOE Renewable energy
- European Hydrogen Association
- Association française de l'Hydrogène
- > The European Thematic Network on Hydrogen



Some useful sites

- http://www.cea.fr/fr/pedagogie/Hydrogene/Production.html
- http://www.enpc.fr/fr/formations/ecole_virt/traveleves/cc/cc0304/hydrogene/H2.htm
- http://www.annso.freesurf.fr/bases.html
- http://www.axane.fr/axane/fr/hydrogene_web/sit es.cfm
- > Fuel cell market



Search

- « Hydrogen storage » 3262 articles
- « Hydrogen storage calorimetry » 76 articles
- « Hydrogen storage DSC » 59 articles
- We will be a storage of the storage of the
- « Metal hydrides » 3544 articles



Hydrogen Companies

Companies

Generation

Air Products and Chemicals, Inc. (Allentown, PA)

Avalence LLC (Milford, CT)

BC Hydro (Burnaby, BC, Canada)

Canadian Hydrogen Association (Toronto, ON, Canada)

FuelMaker Corporation (Toronto, ON, Canada)

General Hydrogen (Calgary, AB, Canada)

Genesis Fueltech Inc. (Spokane, WA)

H2Gen Innovations, Inc. (Alexandria, VA)

HyRadix, Inc. (Des Plaines, IL)

MesoFuel, Inc. (Albuquerque, NM)

Millennium Cell, Inc. (Eatontown, NJ)

National Hydrogen Association (Washington, DC)

Praxair, Inc. (Danbury, CT)

PowerNova Technologies Corporation (Vancouver, BC, Canada)

Proton Energy Systems (Wallingford, CT)

QuestAir Technologies, Inc. (Burnaby, BC, Canada)

Shell Hydrogen (Amsterdam, The Netherlands)

Stuart Energy Systems Corporation (Mississauga, ON, Canada)

Sud-Chemie, Inc. (Louisville, KY)

Teledyne Energy Systems, Inc. (Hunt Valley, MD)

Ztek Corporation (Woburn, MA)

Storage

<u>Dynetek Industries, Ltd.</u> (Calgary, AB, Canada)

HERA Hydrogen Storage Systems, Inc. (Longueuil, QC, Canada)

QUANTUM Technologies, Inc. (Irvine, CA)



Fuel cells Developers (1)

Acumentrics Corporation, Massachusetts, USA (SOFC)

Advanced Measurements Inc., Alberta, CANADA (Fuel Cell Testing Systems)

Anuvu Incorporated, California, USA (PEM)

Apollo Energy Systems, Inc., Florida, USA (AFC)

Arbin Instruments, Texas, USA (Fuel Cell Testing Systems)

Argonne National Laboratory, Illinois, USA (PEM, MCFC and SOFC)

Asia Pacific Fuel Cell Technologies, California, USA (PEM, Hydrogen Storage)

Astris Energi, Inc., Mississauga, Ontario, CANADA (AFC)

Azienda Energetica Municipale (AEM spa Milano), Milano, ITALY (PAFC)

Ball Aerospace & Technologies Corp., Colorado, USA

Ballard Power Systems, Inc., British Columbia, CANADA (PEM)

BCS Technology, Inc., Texas, USA (PEM)

Case Western Reserve University, Ernest B. Yeager Center, Ohio, USA (PEM)

Celanese AG - Frankfurt, GERMANY (High Temperature MEAs)

Celsius, Malmo, SWEDEN (PEM)

Ceramatec, Utah, USA (SOFC)

Ceramic Fuel Cells Ltd., Victoria, AUSTRALIA (SOFC)

CMR Fuel Cells Limited, Cambridge, UK (DMFC)

Consejo Superior de Investigaciones Cientificas, Madrid, SPAIN (PEM, MCFC, SOFC)

CoorsTek, Colorado, USA (Ceramic fuel cell components)

Coval H2 Partners, California, USA (PEM)

CSIRO Energy Technology, New South Wales, AUSTRALIA

DAIS Corporation, Florida, USA (PEM)

DE NORA s.p.a., ITALY (PEM)

Desert Research Institute, Nevada, USA (PEM, PAFC)

Draeger Safety, Colorado, USA (PEM)

EBARA Ballard Corporation, Tokyo, JAPAN (PEM)

EBZ - Dresden, GERMANY (SOFC)

Electric Power Research Institute, California, USA (PAFC and MCFC)

Electrocell - Sao Paulo, BRAZIL

<u>Electro-Chem-Technic</u>, Oxford, UNITED KINGDOM (PEM, PAFC)

ElectroChem, Inc., Massachusetts, USA (PEM)

Element 1 Power Systems Inc., California, USA

Elf Atochem North America, Pennsylvania, USA (PEM) 68



Fuel cells Developers (2)

Emprise Corporation, Georgia, USA

Energia Ltd., Virginia, USA

EnergyOr Technologies Inc., Quebec, CANADA (PEM)

Energy Conversion Devices, Inc., Michigan, USA (RFC)

Energy Visions Inc., Ottowa, Ontario, CANADA (DMFC)

Esoro AG, Faellanden, SWITZERLAND (PEM)

ETH Materials, Zurich, SWITZERLAND (SOFC)

eVionyx, New York, USA (Metal-Air FC)

Federal Energy Technology Center, West Virginia, USA (MCFC and SOFC)

FEV Motorentechnik GmbH, GERMANY (PEM, SOFC)

Florida Solar Energy Center, Florida, USA (PEM)

Forschungszentrum Julich, GERMANY (DMFC, SOFC & PEM)

FuelCell Energy, Connecticut, USA (DFC)

Fuel Cell Resources Inc. - Georgia, USA (PEM membranes)

Fuel Cell Systems - West Sussex, UNITED KINGDOM (AFC)

Fuel Cell Technologies, Ltd., Ontario, CANADA

Gas Technology Institute, Illinois, USA (MCFC, PAFC, , PEM and SOFC)

Gaskatel GmbH, Kassel, GERMANY (AFC & PEM)

Gaz De France, La Plaine, FRANCE (PAFC, PEMFC, SOFC)

GE Energy and Environmental Research Corp., California, USA (PEM, MCFC, SOFC)

GreenVolt Power Corporation, CANADA (AFC)

Hitachi Works, Ibaraki, JAPAN (MCFC)

Hoku Scientific, Hawaii, USA (PEM)

HTceramix - Lausanne, SWITZERLAND (SOFC)

H-Tec - Wasserstoff-Energie-Systeme GmbH, Luebeck, GERMANY (PEM)

Hydro Quebec Research Institute, Quebec, CANADA

Hydrocell U.K., UNITED KINGDOM (AFC, PEM)

Hydrogenics Corporation, Toronto, CANADA

Hydrovolt Energy Systems, California, USA (SOFC)

ICP-CSIC, Madrid, SPAIN

ICTP-CSIC, Madrid, SPAIN (PEM)

ICV-CSIC, Madrid, SPAIN (SOFC)

<u>ldaTech</u>, Oregon, USA (PEM)

InnovaTek, Inc., Washington, USA

Ion Power, Inc., Delaware, USA (PEM)



Fuel cells Developers (3)

Japan Automobile Research Institute, Inc., JAPAN (PEM)

JLG Industries, Pennsylvania, USA (PEM)

Korea Institute of Science and Technology, KOREA (PEM, MCFC, SOFC, DMFC, DFAFC (direct formic acid)

Lawrence Berkeley Laboratory, California, USA (PEM)

Lawrence Livermore National Laboratory, California, USA

Los Alamos National Laboratory, New Mexico, USA (PEM)

Lund Institute of Technology, Lund, SWEDEN (SOFC)

Lynntech, Inc., Texas, USA (PEM)

Manhattan Scientifics Inc., New Mexico, USA (PEM)

Massachusetts Institute of Technology, Massachusetts, USA (PEM, SOFC)

Materials and Electrochemical Research Corporation, Arizona, USA (PEM)

Materials and Systems Research, Inc., Utah, USA (SOFC)

McDermott Technology, Inc., Ohio, USA (PEM, SOFC)

Medis Technologies, ISRAEL (PEM)

Metallic Power, California, USA (ZFC)

Microcell, North Carolina, USA (PEM)

Mitsubishi Electric Corporation, JAPAN (PAFC)

Mitsubishi Heavy Industries, Inc., New York, USA (PEM & SOFC)

MTU Friedrichshafen GmbH, GERMANY (MCFC)

National Aeronautics and Space Administration, Ohio, USA (regenerative FCs)

National Aerospace Laboratory, JAPAN (PEM)

National Fuel Cell Research Center, California, USA

National Renewable Energy Lab, Colorado, USA (PEM)

Netherlands Energy Research Foundation, NETHERLANDS (PEM, MCFC and SOFC)

NexTech Materials, Ltd., Ohio, USA (PEM & SOFC)

NuVant Systems, Inc., Illinois, USA (PEM, DMFC)

OMG Corp., Michigan, USA (PEM)

Ontario Hydro Technologies, Ontario, CANADA (SOFC)

Pacific Northwest National Laboratory, Washington, USA (PAFC, MCFC and SOFC)

Pivotal Power, Nova Scotia, CANADA (Fuel Cell Components)

Plug Power, LLC, New York, USA (PEM)

Powerzinc Electric, Inc., CA, USA (Zinc/Air)

Protonex Technology Corporation, Massachusetts, USA (PEM)

Proton Energy Systems, Connecticut, USA (PEM, Regenerative)

Proton Motor GmbH - Starnburg, GERMANY (PEM)

Refrac Systems, Arizona, USA

Relion, Washington, USA (PEM)

Risø National Laboratory, Roskilde, DENMARK (SOFC)

Rocky Mountain Institute, Colorado, USA (PEM)



Fuel cells Developers (4)

Ztek Corporation, Massachusetts, USA (SOFC and Hydrogen Reformers)

Sandia National Labs, New Mexico, USA Schafer Corporation, California, USA (PEM) Schatz Energy Research Center (SERC), California, USA (PEM) Siemens Westinghouse Power Corporation, Pennsylvania, USA (SOFC) South Coast Air Quality Management District, California, USA (PAFC, PEM) Southeastern Technology Center, Georgia, USA (PEM) Southern States Power Co., Louisiana, USA (PEM) Southwest Research Institute, Texas, USA (PEM) Sulzer Hexis Ltd., SWITZERLAND (SOFC) TATA Energy and Resources Institute (TERI), INDIA (MCFC) Technology Management, Inc. (TMI Systems), Ohio, USA (SOFC) Teledyne Energy Systems, Inc., Maryland, USA (Fuel cell testing, PEM, Hydrogen generation) TNO Energy & Environment, Apeldoorn, NETHERLANDS (PEM) Toshiba Corporation, Yokohama, JAPAN (PAFC and PEM) Toyota Motor Corporation, JAPAN (PEM) United States Department of Energy (main), Washington D.C., USA (PAFC, PEM, MCFC and SOFC) United States Department of Energy (Office of Hydrogen, Fuel Cells & Infrastructure Technologies), Washington D.C., USA (ALL) United Technologies Research Center (UTRC), Connecticut, USA (PAFC and PEM) UTC Power, Connecticut, USA (PAFC and PEM) **Voller Energy**, Hampshire, United Kingdom (PEM) VTT Chemical Technology, FINLAND (PEM) Warsitz Enterprises, California, USA (PEM) Westinghouse Savannah River Company, Georgia, USA (PEM, SOFC) Worcester Polytechnic Institute, Massachusetts, USA (PEM) ZSW, Center for Solar Energy & Hydrogen Research, Ulm, GERMANY (PEM, MCFC and SOFC)

