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## Midland to Perform Key Support Roles for DOE Loan Programs Office

*Midland to perform key support roles for Department of Energy Loan Program*

Midland Loan Services, Inc. has been selected to perform key support roles in connection with certain loans or loan guarantees by the U.S. Department of Energy (DOE) for federal loan programs that promote alternative energy projects and foster energy independence.

In supporting DOE's Loan Guarantee Program, Midland will serve as the administrative agent or master servicer, as applicable, based on the underlying financing agreement. In instances where the federal government funds the loan and DOE provides a guarantee for the loan, Midland will perform certain agent duties and function as the administrative agent, collateral agent, custodian and registrar, and transfer agent. For loans funded by third-party lenders and partially guaranteed by DOE, Midland will act as the master servicer.

In supporting DOE's Advanced Technology Vehicles Manufacturing Incentive Program, Midland was selected as a collateral agent for loans from DOE for projects that will expand or establish manufacturing facilities to produce qualified advanced technology vehicles or components.

For both programs, PNC will be performing the role of depository bank.

Midland has extensive experience providing loan management, asset management and technology solutions for U.S. government agencies and currently administers over approximately 7,600 loans totaling over \$75 billion in outstanding balances.

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